

## MARGARET M. FINNERTY

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### EDUCATION

#### UNIVERSITY OF OREGON SCHOOL OF LAW, Eugene, OR

Juris Doctor, 1999

Statement of Completion: *Business Law Program*

*Journal of Environmental Law and Litigation*, Associate Editor, Interim Managing Editor

*Graduate Teaching Fellowship*: Physical Activities and Recreation Department, 1996 – 1999

Dean's Student Advisory Committee: 1996 – 1997

Women's Law Forum: Secretary/Treasurer, 1997 - 1999

#### UNIVERSITY OF MASSACHUSETTS, Amherst, MA

Bachelor of Arts, *cum laude*, in Economics, September 1992

Study abroad in Braunschweig, Germany, Summer 1992

### PROFESSIONAL EXPERIENCE

#### Current Teaching Position

##### LEWIS & CLARK LAW SCHOOL

Portland, OR (July 2006 – present)

*Clinical Law Professor*: Launched Lewis & Clark's new Small Business Legal Clinic. The SBLC provides no- or low-cost business transactional legal services to new and emerging small businesses, primarily those owned by minorities, women, and recent immigrants. Teach students how to handle business transactional legal matters through a weekly seminar and through hands-on experience with real clients. Supervise students handling SBLC client-matters, including counseling clients with respect to entity selection and formation, employment matters, negotiating and drafting leases and other contracts, and obtaining copyrights and trademarks. Also responsible for creating, developing and launching the SBLC Pro Bono Project, whereby local attorneys provide free legal services to clients. Fundraising efforts including testifying before City Council and Mayor Tom Potter, the Portland Development Commission, various law firms and other public and private sponsors. Community outreach including various presentations before the SBA, PDC, OAME, BHCCD, the Neighborhood House, Hispanic Chamber of Commerce, African American Chamber of Commerce, and others. In its first year, the SBLC has assisted over 50 new or emerging small businesses on over 150 matters through the SBLC-interns and the Pro Bono Project.

##### PORTLAND STATE UNIVERSITY

Portland, OR (Fall 2004 – present)

*Adjunct Professor of Business Law*: Develop curriculum and teach "Law for Managers", a required course for PSU's MBA program. Course focuses on business law issues from an entrepreneurial standpoint and includes topics such as drafting a business plan, choice of entity and formation, basic securities law, employment law, contract law, lease negotiation, and corporate governance.

##### TRADERSOURCE, INC.

Portland, OR (March 2004 – present)

*Vice President, Business Development*: Director of new business development and client relations at a start-up financial services company specializing in alternative investment strategies. Discover, prioritize and implement new business development strategies, including partnerships, joint ventures and strategic alliances to create new products and generate new business. Develop and draft all internal and external marketing materials and press releases, present opportunities to

potential new clients, establish incremental growth opportunities to existing clients, one-on-one networking, and database development. Also responsible for securities compliance and basic corporate governance. As VP, Business Development, nominal assets under management increased by approximately \$65,000,000.

### **STOEL RIVES LLP**

Portland, OR (October 1999 – February 2004)

*Associate in the Corporate, Securities and Finance Practice Group:* Counseled clients with respect to corporate organization, governance and general corporate matters, including review of business plans for start-up companies; advised angel investors, venture capitalists, and start-up companies re financing transactions and negotiated and drafted documents in connection therewith; negotiated and drafted contracts in connection with public and private mergers and acquisitions, employment matters, including employment and severance agreements and stock option plans; researched and analyzed securities laws and advised private and public companies re state and federal securities law compliance; represented issuer in initial public offering of securities raising approximately \$11,000,000; advocated on behalf of disabled children, the elderly and other pro bono clients.

### **WILSON, ELSER, MOSKOWITZ, EDELMAN & DICKER**

New York, NY (Summer 1998)

*Summer Associate:* Researched state and federal law; wrote motions, pleadings, and memoranda; drafted deposition questions; assisted in discovery and trial preparation.

### **PROFESSOR KIM KRAWIEC**

University of Oregon School of Law, Eugene, OR (Academic School Years 1997-1999)

*Research Assistant:* Researched for and edited articles on derivatives regulation and insider trading.

### **ROBERT LOWRY**

Eugene, OR (Summer 1997)

*Law Clerk:* Researched state and federal law; wrote motions, pleadings and memoranda; assisted in trial preparation for general litigation cases.

### **STATE STREET BANK**

Boston, MA (October 1992-July 1994)

*Assistant Account Manager:* Supervised four Portfolio Administrators and Fund Accountants; confirmed daily pricing and accounting for all mutual funds in group; reconciled accounts; prepared and coordinated all monthly reporting.

*Portfolio Administrator:* Maintained cash and accounting records for seven mutual funds; prepared daily cash availability reports; reconciled trade problems.

## **MEMBERSHIP AND LICENSES**

Member, Oregon State Bar, Member; Oregon Women Lawyers, Member; National Association of Female Executives, Member; National Futures Association, Series 3 License.

## **AWARDS**

Portland Business Journal's "Forty Under 40" Award recipient, March, 2007.

## **PARTICIPATION ON SCHOLARLY PANELS**

Small Business Clinical Conference, Spring 2007: Models of Community Engagement

## **COMMUNITY SERVICES AND INTERESTS**

Fundraising for the Heart Rhythm Foundation:

2005 Competed in the Pacific Crest Half Ironman in Sunriver, OR, raising \$12,000

2006 Competed in the New York City Marathon, raising \$6,000

Fundraising for the National Multiple Sclerosis Society:

Participated in the MS 150 from 1999-2006, raising approximately \$10,000 in the aggregate

Assisted in planning and fundraising for the 2006 March of Dimes Signature Chef's Auction  
Snowboard instructor at Mt. Hood Meadows